



PDX Transfer 2.0[®] User Guide

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Revision History

Date	Document Version	Description	Author
20 June 2012	1.0.0	Initial Document	Graeme Allwood

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PDX Transfer User Guide

Introduction

The Purpose of this document is to provide assistance when using the PDX Transfer application, which is required to be installed on a PC

Software Installation

Prerequisites

For Windows XP, before installing the Transfer application, Active Sync® version 4.5 or later must be installed.

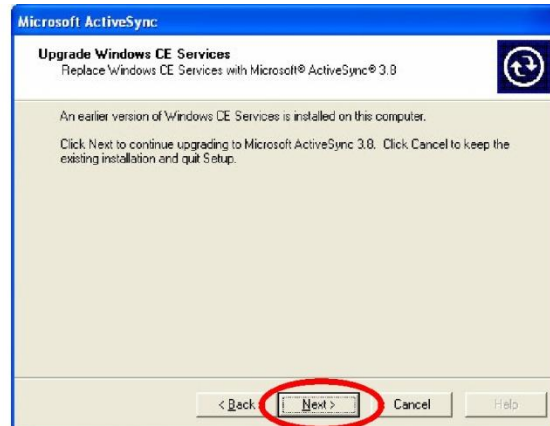
For Windows Vista or Windows 7 you must ensure Windows Mobile Device Center is installed.

Installation

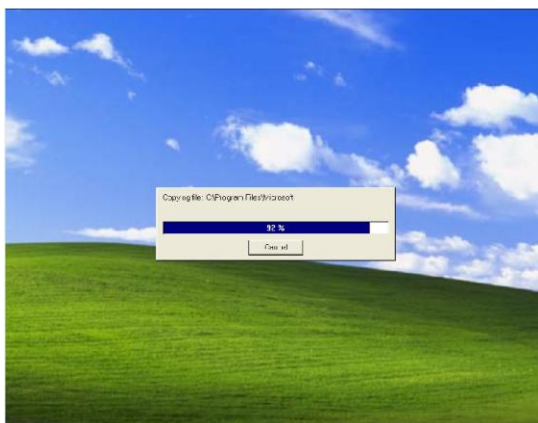
Install Active Sync®. (Select 'Next' at each step of the setup)



Step 1: Select 'Next'



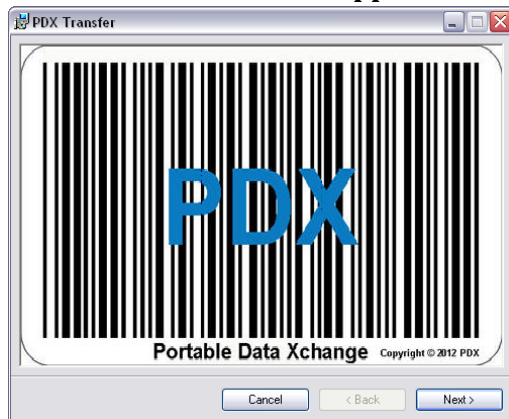
Step 2: Select 'Next'



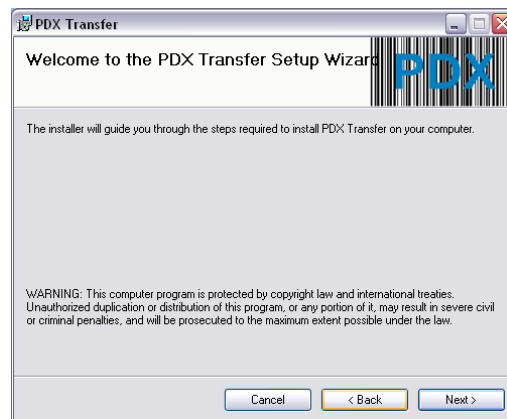
Step 3: Wait for install to complete

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Install the PDX Transfer Application



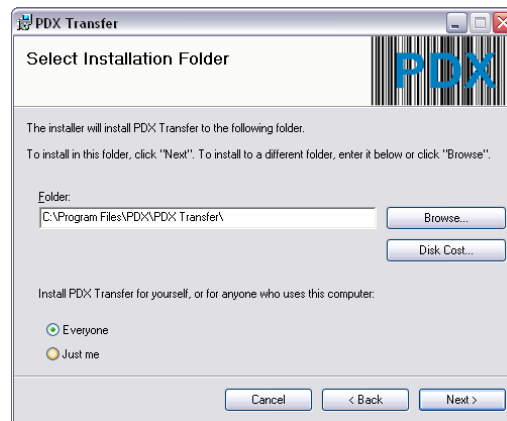
Step 1: Select 'Next'



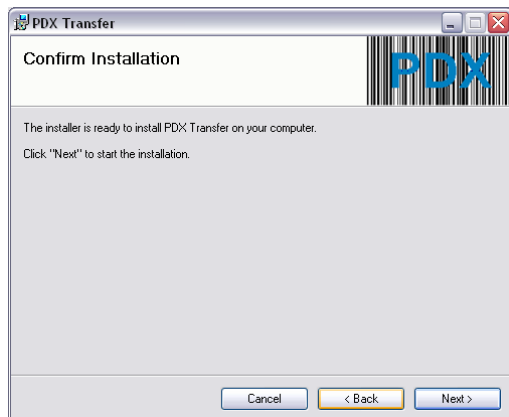
Step 2: Select 'Next'



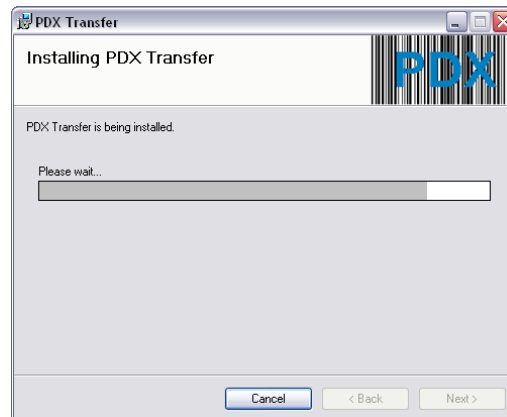
Step 3: Select 'I Agree' and then 'Next' if you agree to the terms and condition specified within the license agreement



Step 4: Select 'Everyone' then 'Next'

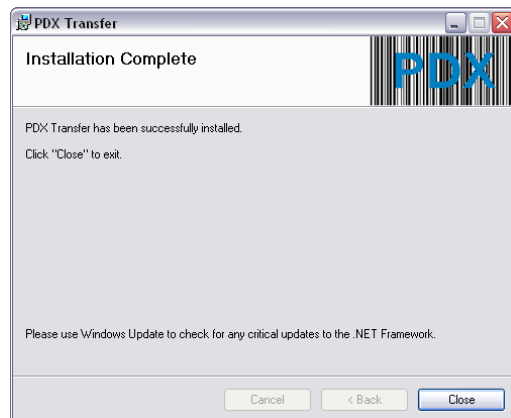


Step 5: Select 'Next'

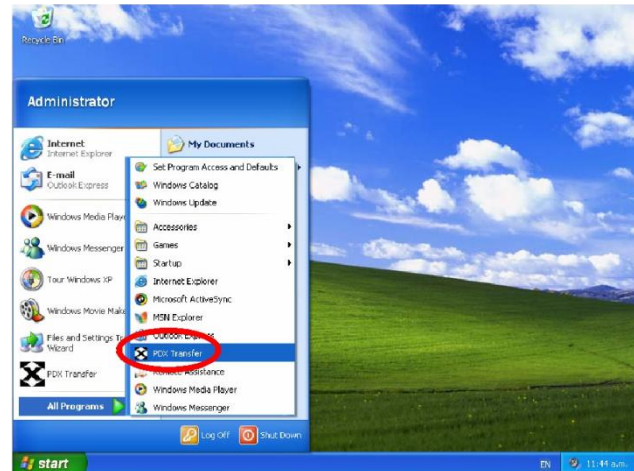


Step 6: Wait while Transfer is installed

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Step 7: After installation, select 'Close' complete installation.






Step 8: To start the PDX Transfer application to click on the start menu and select:
Start>All Programs> Transfer>PDX Transfer

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Using the Software

Main Screen

Display

- **Connection Status**
Displays the connection status of the terminal
- **Last Import**
Displays the date and time of the last Import
- **Progress Bar**
Indicates the progress during a data transfer
- **Log File Display**
Displays the most recent log entries:
 This icon is for general information
 This is a warning icon
 This icon indicates that a critical error has occurred
Refer to chapter 4 for information on common errors

File Menu

Select 'Exit' to close the PDX Transfer application

Tools Menu

Select 'Import' to begin importing a file

Select 'Empty Log File' to remove all data from the log file, and clear the on-screen log display

Select 'Settings...' to open the Settings form

Help menu

Select 'About...' to display information about the PDX Transfer application

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Settings

Using Configuration

Click 'Browse' to select the name and location of the configuration file

Product File Path

Click 'Browse' to select the name and location of the product file to be imported

Picking File Path

Click 'Browse' to select the name and location of the picking file to be imported

Export To

Select a specific transaction and click 'Browse' to select the name and location of the export file to be created when the device is connected and a 'Send Data' is executed on the device

Run Import When Application Starts

Tick this box if you want to run an import automatically when the application starts

Automatically delete transaction files on successful import

Tick this box only if you have purchased the 'Automatic Upload' feature of PDX 2.0 This provides a way of ensuring transactions on the device are not imported to the PC more than once.

Include Picking Transaction

When ticked, and if your configuration file (Config.tpp) is configured to provide the picking functionality of PDX 2.0, you must tick this box to ensure that you can import your picking file that holds information about your pick list.

Settings

Using Configuration: C:\Program Files\PD\PD\Transfer\Configs\Config.tpp Browse...

Product File path: C:\Program Files\PD\PD\Transfer\Data\Product.txt Browse...

Picking File Path: C:\Program Files\PD\PD\Transfer\Data\Picking.txt Browse...

Export To:

Transaction	Path
Pick Products	C:\Program Files\PD\PD\Transfer\Data\Pick_List.txt
Stocktake	C:\Program Files\PD\PD\Transfer\Data\Stock_List.txt
Price Check	C:\Program Files\PD\PD\Transfer\Data\Price_Check.txt

Browse...

Options:

☒ Run import when application starts ☒ Include Picking Transaction

☐ Automatically delete transaction files on successful import

☐ Display summary after import

OK Cancel

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Common Errors

Error Message	Cause
The import file contained (n) badly formatted records	The import file does not match the mappings set in the configuration file. Check for records with missing or extra fields, and records with missing or incorrect delimiters
Could not open import file (path)	The location and/or file name of the import file is incorrect or does not exist. Select Settings from the Tools menu, and then click the Browse button next to Import File Path. Select the file you wish to import
Export path not specified for (transaction)	No export path has been specified for the transaction you're attempting to perform. Select Settings from the Tools menu, and then choose the appropriate transaction from the Export Files box. Click Browse to indicate the location you want to export the file to
Cannot transfer data, most probably that the Handheld device is not connected to the Desktop PC	Make sure that the Handheld device is connected to the PC and is turned on
Problem occurred while transferring data, most probably that the Handheld device is not connected to the Desktop PC	Make sure that the Handheld device is connected to the PC and is turned on